
Westinghouse

Introduction to our Technology, Deployment & Supply Opportunities

May 2026





Westinghouse Non-Negotiables for our Suppliers



Focus and Polices around “Zero-Accidents”

Management and personnel dedication to safety first

Dedication to Excellence

Implementation and documentation of the requirements and deviations

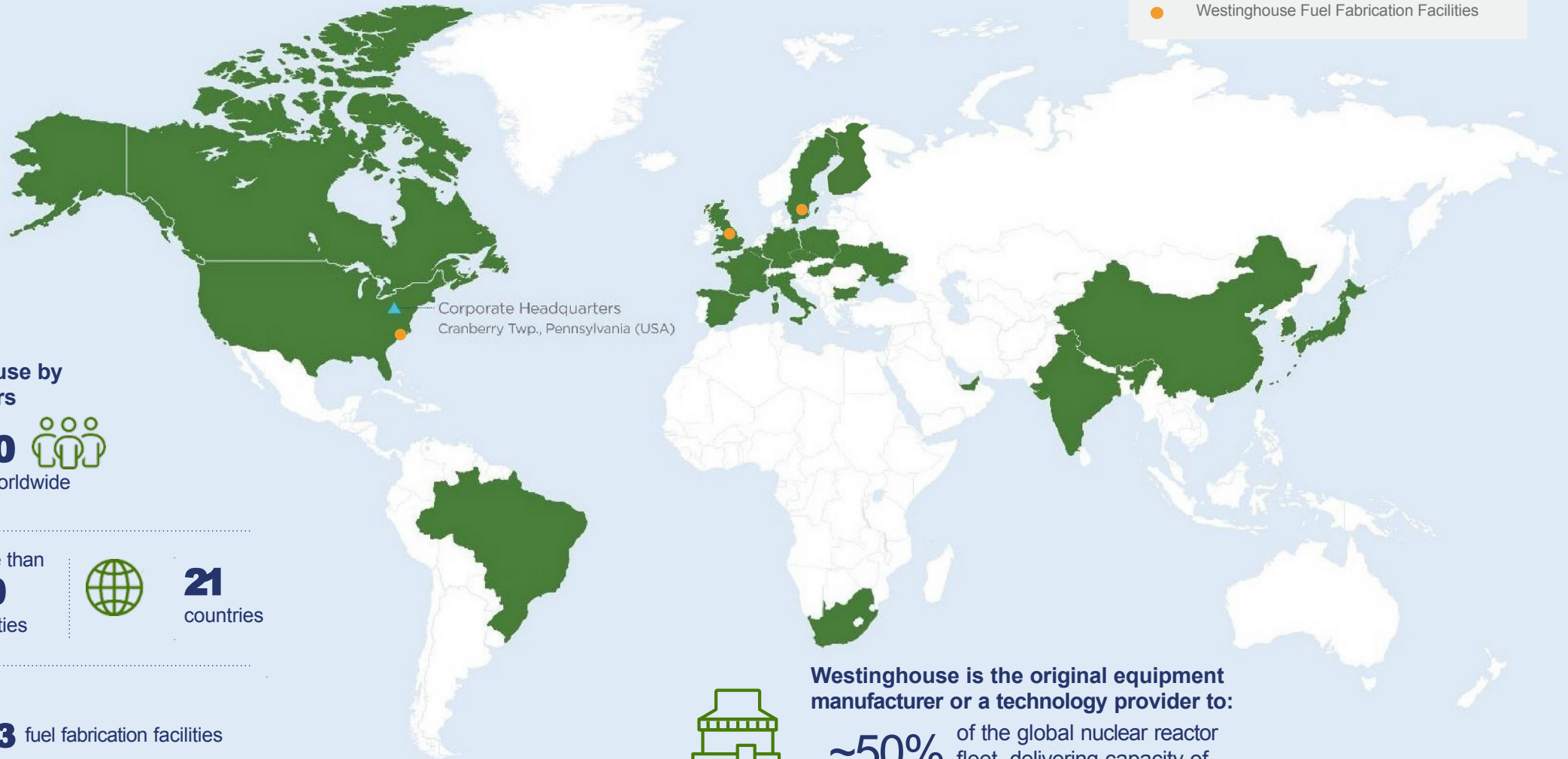
Procurement Integrity

Compliance and prompt reporting of violations or potential violations

Westinghouse Global Presence

Legend

- ▲ Corporate Headquarters
- Countries with Westinghouse Presence
- Westinghouse Fuel Fabrication Facilities




Corporate Headquarters
Cranberry Twp., Pennsylvania (USA)

Westinghouse by the Numbers

12,000 
employees worldwide

 more than
90
facilities

 **21**
countries

 **3** fuel fabrication facilities

Westinghouse is the original equipment
manufacturer or a technology provider to:

~50% of the global nuclear reactor
fleet, delivering capacity of
~190,000 carbon-free MWe



Westinghouse

Presence in EMEA

Westinghouse by the Numbers

More Than
4,300 
employees in EMEA

 more than
40
facilities

 **14**
countries

 **2** fuel fabrication facilities



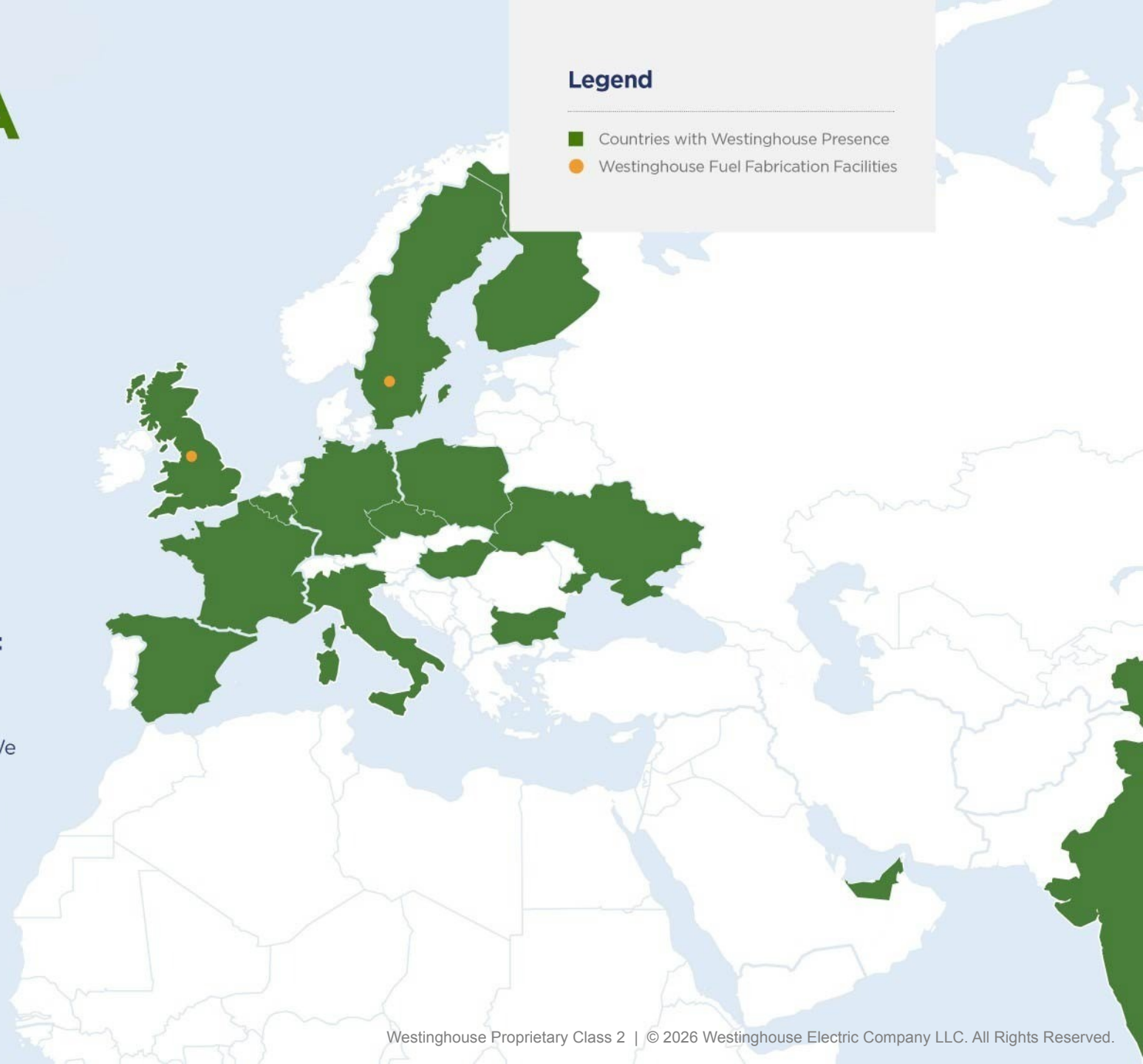
Westinghouse is the original equipment manufacturer or a technology provider to:

~50% of the global nuclear reactor fleet,
delivering capacity of ~190,000 carbon-free MWe

Strategic Acquisitions with Impact in Europe	Year
Inspection Consultants Ltd.	2019
Rolls Royce Civil Nuclear	2020
Paul Fabrications	2020
ABB AC160 Technology	2021
Tecnom	2023

Legend

-  Countries with Westinghouse Presence
-  Westinghouse Fuel Fabrication Facilities



Westinghouse In Europe

Highly Skilled People

4300+

Across the region

Energy Leadership

6+

SNETP, NPHyCO
NuclearEurop, IEA
ITER & IAEA ISOP

European Reactors

~50%

Based on
Westinghouse
Tech

New AP1000® builds

14

Poland, Bulgaria,
Ukraine



40

Locations in
Europe



6

R&D centers in
Europe

Westinghouse Innovates in Europe: Supporting All Phases of the Nuclear Lifecycle & New Builds

Nuclear Fuel



Fuel Manufacturing
UK & Sweden

Fuel Eng. & R&D
Sweden

Partnership with ENUSA
Spain

O&M Services



Welding & Machining
France

Nivelles Service Center

Belgium

BWR Service Center
Sweden

NDE/Probe Labs
Spain, Sweden

Special Services
France, Germany

Engineering



PWR NSSS Engineering

Belgium

BWR Engineering
Sweden

Plant Engineering
Spain

I&C



I&C Eng
Sweden

I&C services
France

Control Room Simulators
Spain

New Reactors



- AP1000 & 300, eVinci™

- Long Term Energy Storage

Project Engineering
Spain, Belgium, Poland
Safety & Component Eng (AP300)
Belgium, Spain
Safety & Risk Analysis
eVinci™
Spain

Manufacturing



Manufacturing Shop
Materials lab, materials testing
Italy

Data & Digital



Digital R&D group
Spain



Our Technology

APX New Plants Portfolio

Meeting customers' **flexible power supply** demands by shaping today's and tomorrow's energy landscape



AP1000® PWR
~1,200 MWe



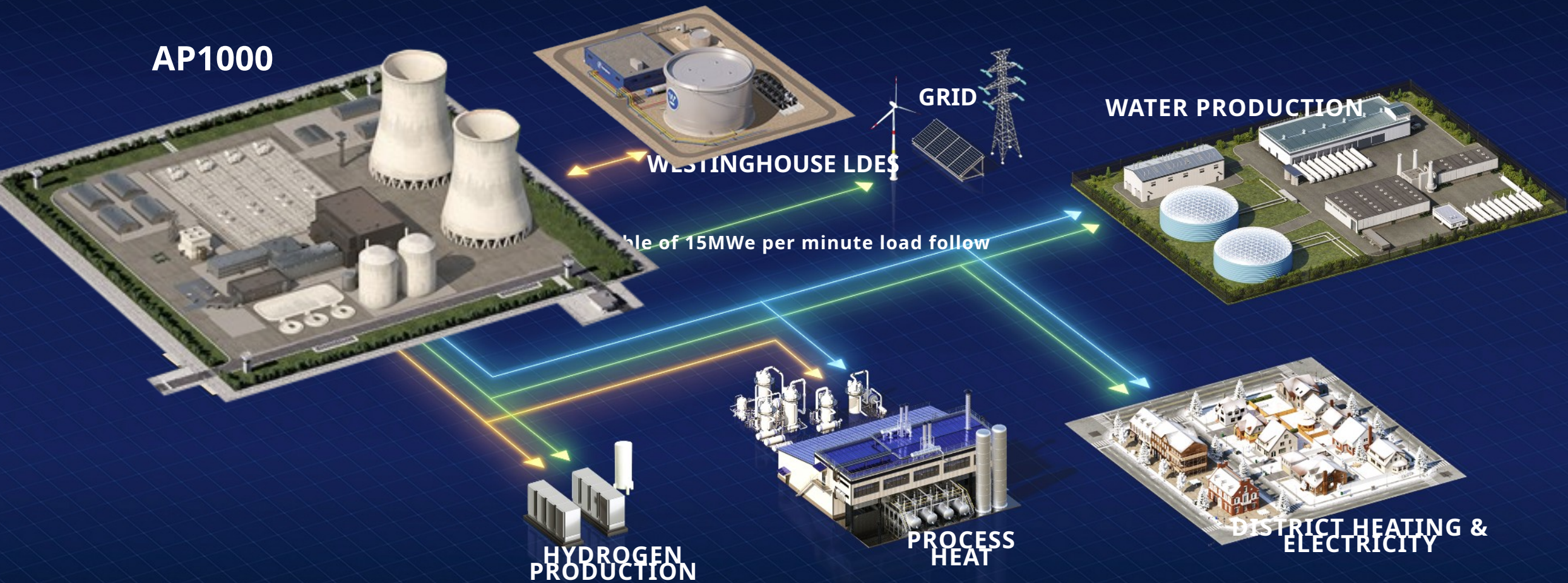
AP300™ SMR
330 MWe



Long Duration Energy Storage
Unlimited MWe for ~10 hours

Versatility of Application

AP1000 is the backbone of a clean energy system



Plant Vogtle units 3 & 4

Outstanding Operations



- U.S. Vogtle Commercial Operation – Unit 3: July 2023, Unit 4, April 2024
- **First new nuclear** build projects in the U.S. in more than 30 years
- Plant Vogtle with 4 reactors is now **the largest generator of clean energy in the USA**
- Vogtle Units 3 and 4 accumulated 16 months of operations with a **98% capacity** since COD
- Units 3 and 4 can **each generate** enough electricity to power **~500,000 homes and businesses**

**2026 WANO
"EXEMPLARY
AWARD" and
"1st ever received"**
Vogtle 3 & 4 -- highest level of performance and the **first new nuclear plant to ever receive this rating** in its inaugural operating review

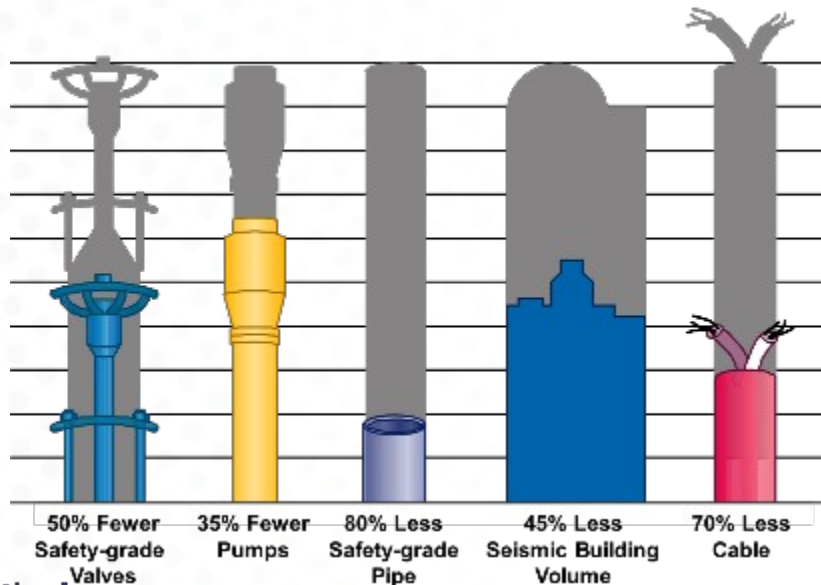


The AP1000® Plant Simplifications Drive

Economics and Construction Schedule

Simplified Plant Design

- Easier and less expensive to build, operate and maintain
- Fewer components, cable and seismic building volume, all of which contribute to considerable savings in capital investment, and lower operation and maintenance costs



The Technology

- Improved versions of reactor vessel and internals, steam generator, fuel and pressurizer designs compared those found in currently operating PWRs
- Innovative reactor coolant pumps as used in many other industrial applications where reliability and long life are paramount requirements



AP1000® and AP300™ Plant is Smaller and Dramatically Simpler than Evolutionary Plants



Modular Construction Approach

Shorter construction schedule – Improved quality – Reduced field work

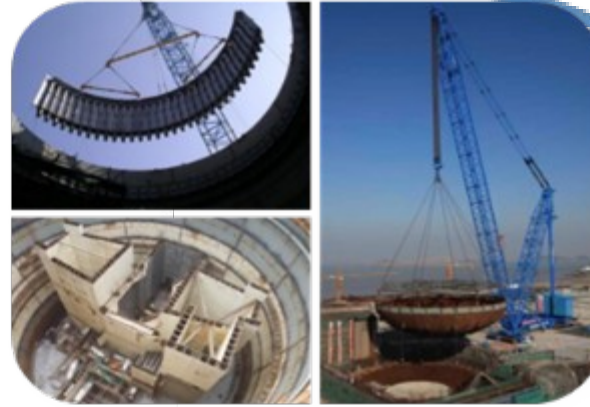
Factory production of modules



Transport Modules



On-site module assembly



Plant Operation



Site Survey and Preparation



Site Construction



Construction and module assembly



Requires pre-engineering and early procurement – More work done in parallel

AP300 SMR

Only SMR based on deployed, operating & advanced reactor technology



Proven Technology

32 AP1000 reactor-years of safe operations

Based on the fully licensed & operating AP1000 technology.



Advanced Safety

30 years licensing advanced passive technologies with global regulators

We pioneered passive safety systems. AP300 utilizes identical passive safety systems used in the AP1000 reactor to maintain safe shutdown condition.



Readily Deployable

Approximately **0.4** acres needed for safety related buildings

Ultra-compact, simplified design reduces construction timeframes. Maximizes use of established supply chain.



Proven Technology

Leveraging AP1000 technology with demonstrated industry leading reliability



330MWe (990MWth) 1-loop PWR
with demonstrated reliability



Westinghouse AP1000 reactor
passive safety technology



Reduces overall components
creating a **simpler plant** compared
to other SMRs

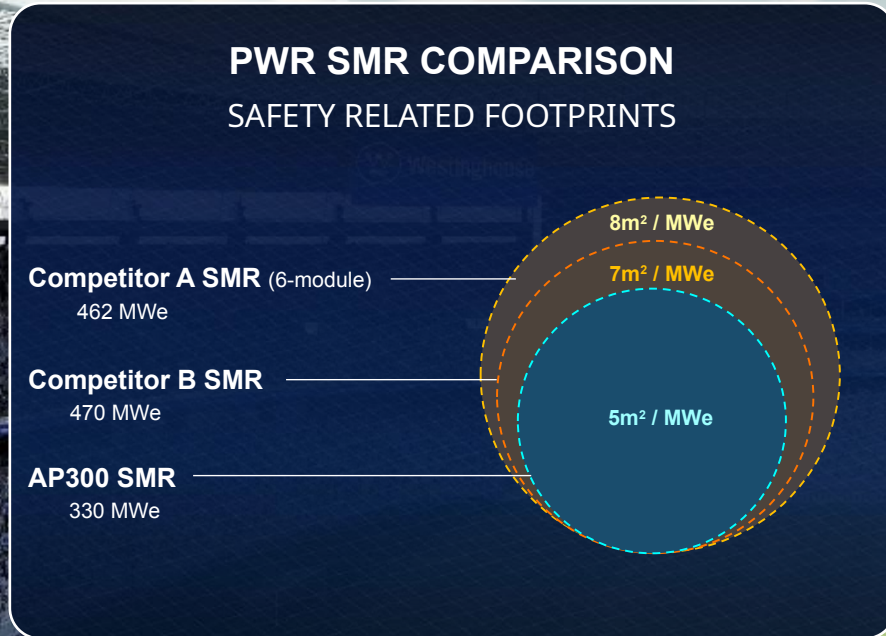


Identical Technology as
AP1000 including:

- Design & licensing methodologies
- Major equipment & components
- Passive safety systems
- Proven Fuel
- I&C systems
- Proven Supply Chain
- Constructability lessons learned
- Steel-Composite structural modules
- O&M procedures & practices
- Fast load follow capabilities

Ultra Compact Footprint

AP300 SMR's smaller safety related footprint reduces construction, operating & maintenance costs and risks





AP1000[®]/AP300[™] SMR Plants Deployment

Customer Selection of Westinghouse New Plant Technology

CUSTOMER CHALLENGES



Emission-free
Energy



Energy
Security



Energy Price
Stability



Grid
Stability

CUSTOMERS CONTINUE TO SELECT WESTINGHOUSE

AP1000 PWR



China has **4 AP1000** reactors in operation & **14 units** under construction



Poland contracts for **3 AP1000** reactors



Bulgaria contracts for **2 AP1000** reactors



2 operating AP1000s, 1st new in USA in 30 yrs



Ukraine agreement for **9 AP1000** reactors



India selects **6 AP1000** reactors

AP300 SMR



UK selection, **4 AP300 SMRs** Community Nuclear Power



Data4 data center developer MOU to explore **AP300 SMRs** across Europe

Long Duration Energy Storage



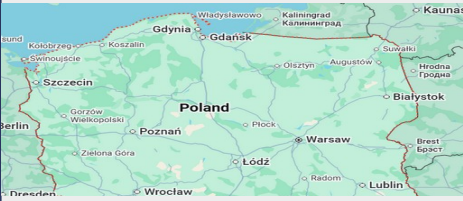
DOE selection, Alaska grid-scale **LDES, 50 MW & 1.2 GWh**



VVB MOU to develop **Europe's 1st** grid-scale PTES in Slovakia

Near-term AP1000 Plant Opportunities

Poland



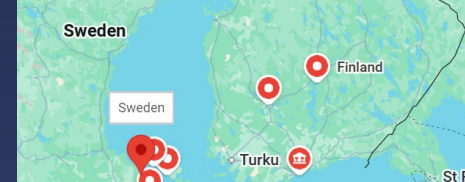
- **3+ units**
(final site under evaluation)

Canada



- **4 units at Bruce Power site**

Nordics



- **4+ units in Sweden & Finland**

United Kingdom



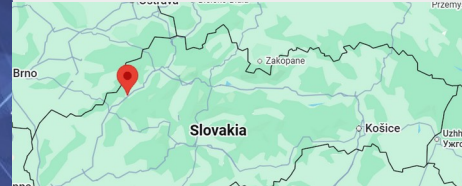
- **2 units in United Kingdom**

Slovenia



- **1 unit at Krško site**

Slovakia



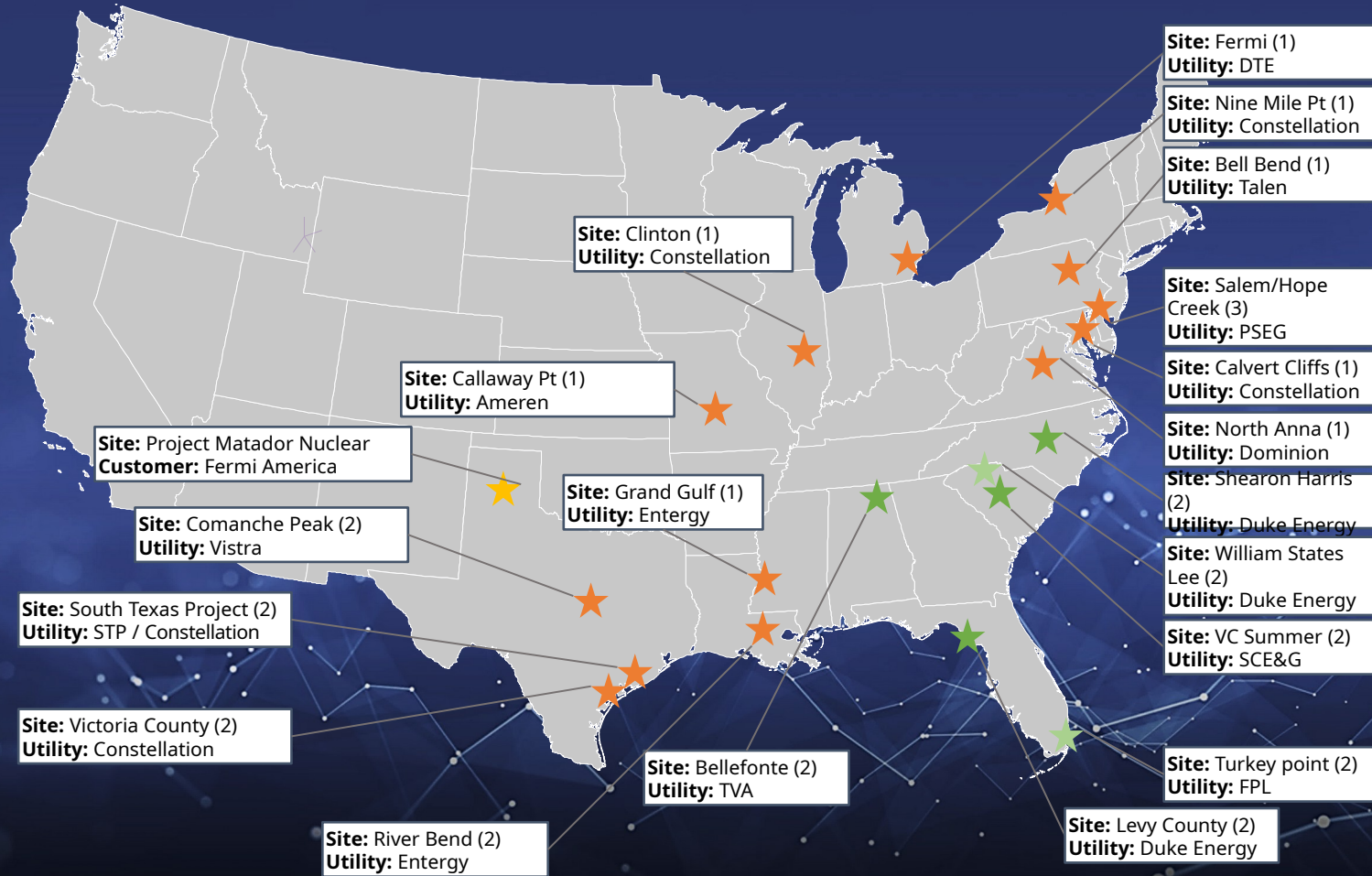
- **1 unit at Bohunice site**

Netherlands



- **2+ units**

US NRC Reactor Engagements



COL/ESP Engagements

Status	Site count	Unit count
★ Active AP1000 Reactor COL	2	4
★ Inactive AP1000 Reactor COL	4	8
★ COL/ESP for other PWR or BWR (active & inactive)	13	19
★ COL Under Review	1	4

★ Site: Name (x - # of existing reactors)
★ Utility: Utility name



Introduction to Westinghouse Sourcing Process for AP1000[®]/AP300[™] SMR Plants



Introduction to Westinghouse Sourcing Process for AP1000®/AP300™ Plants





AP1000®/AP300™ Plant Supply Base Classification – Geographic Categories



Global Supplier

- Complex equipment with increased quality requirements (SR, ASME and/or EQ) and significant design impact to plant
- Large capital investment to engage in market with significant lead times (>4 yrs) driving limited global supply base
- IP constraints
- Examples include:
 - Steam Generators
 - Reactor Pressure Vessels
 - RCPs
 - RCL Piping



Squib Valve



RCP



Steam Generator



Reactor



Regional Suppliers

- Complex equipment with increased quality requirements to non-safety or commercial fabrication
- Would require significant supplier development and qualification for some commodities
- Certain commodities would require capital investment to engage in market with significant lead times (>3 yrs)
- Examples include:
 - Structural Modules
 - Shield Building Segments
 - Fuel Handling Equipment
 - Cranes, Valves, Tanks, Pumps, etc.
 - Smaller Mechanical Modules
 - Electrical/I&C Equipment



Large Structural Modules



Containment Vessel



Local Suppliers

- Typically, Non-safety or commercial fabrication requirements (limited additional qualification needed)
- Lead times allow for schedule float
- Multiple Sourcing Options
- Examples include:
 - Existing global suppliers leveraging local resources
 - Significant Construction Commodities (non-WEC scope)



Non-Safety Valve



Transformers



Developing a robust Supply Chain to serve all projects across the region



AP1000®/AP300™ Plant Procurement Services Delivery Model

WBS to Commodities - Procurement Services Breakdown Structure (WBS 1-5)

WBS	Description	Scope
1	Containment Vessel & Shield Bldg	<p>Containment Vessel is an ASME procurement of plate, support structures, air locks, equipment hatches etc. that will be delivered to the NPP site and assembled at the site by the constructor.</p> <p>Shield Bldg is the procurement and transport to NPP site of modular pieces of the air inlet structure, tension ring panels, shield bldg. roof assembly, shield bldg. panels and transition joints. Assembly of the shield bldg. is at the site by the constructor.</p>
2	Structural Modules	Procurement and transport to NPP site of truckable modular assemblies for CA01, CA02, CA03, CA05 and CA20. Assembly of the modules is at the site by the constructor.
3	Mechanical Modules & Q Modules	Procurement and transport to NPP site of Q-modules which have ASME procurement requirements as well as various non-safety modules.
4	NSSS Major Components 1 - Tanks & Heat Exchangers	Procurement and transport to NPP site of ASME NSSS major components such as Steam Generators, Reactor Vessel and other equipment including associated lifting/rigging/transportation equipment and ancillary supporting equipment.
5	NSSS Major Components 2 - Other	Procurement and transport to NPP site of ASME NSSS major components such as RCP, RVI, CRDM and Reactor Loop Piping including associated lifting/rigging/transportation equipment and ancillary supporting equipment.



AP1000®/AP300™ Plant Procurement Services Delivery Model

WBS to Commodities - Procurement Services Breakdown Structure (WBS 6-12)

WBS	Description	Scope
6	Cranes & FHME	Procurement and transport to NPP site of various cranes and fuel handling equipment
7	Auxiliary Equipment	Procurement and transport to NPP site of various auxiliary equipment to differing procurement classes (ASME, SR, non-SR) such as heat exchangers, pumps, tanks, etc.
8	Valves	Procurement and transport to NPP site of >7,000 valves of various type and procurement class (ASME, SR, non-SR)
9	Electrical	Procurement and transport to NPP site of various electrical to differing procurement classes (Class 1E and non-Class 1E) equipment such as batteries, MCC's, transformers, electrical penetrations, etc.
10	Instrumentation & Controls (I&C)	Procurement and transport to GICP of various I&C equipment to support the assembly, testing and shipment to the NPP site.
11	Turbine Island Major Equipment	Procurement and transport to NPP site of Turbine Generator Set, Condenser, Feedwater Pumps, Heaters, etc.
12	Spare Parts	Supporting the development of AP1000 spare parts program including commissioning , start-up and operational spares



WBS 1 - Containment Vessel & Shield Bldg

- Containment Vessel (MV50)

Overall Height:	215'-4" (65.6 m)
Inside Diameter:	130'-0" (39.6 m)
Thickness	Heads: 1 5/8" (41.3 mm) Rings: 1 3/4" (44.5 mm) First Course: 1 7/8" (47.6 mm)
Head geometry:	Ellipsoid
Material:	SA738 Grade B
Design Code:	ASME Section III Division 1, Subsection NE, Class MC 2001 Edition with 2002 Addenda
Features:	1. Mechanical (piping) Penetrations (39) 2. Electrical Penetrations (29) 3. Airlocks (2) 4. Equipment Hatches (2) 5. Stub Columns (16) 6. Stiffeners (2) 7. Fuel Transfer Tube <u>Not Shown:</u> Girder for Polar Crane Shear Studs (~5520) Weir System U-Support Brackets (582) Attachment Plates for piping/equipment



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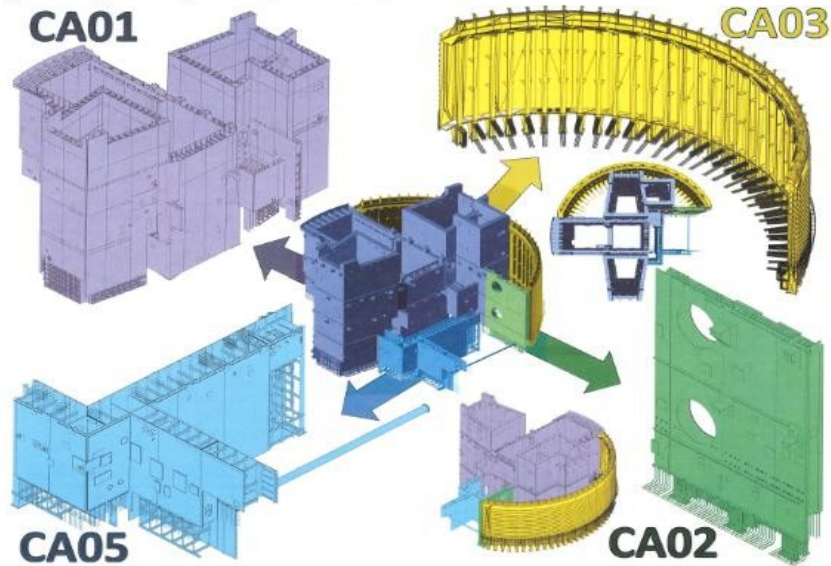
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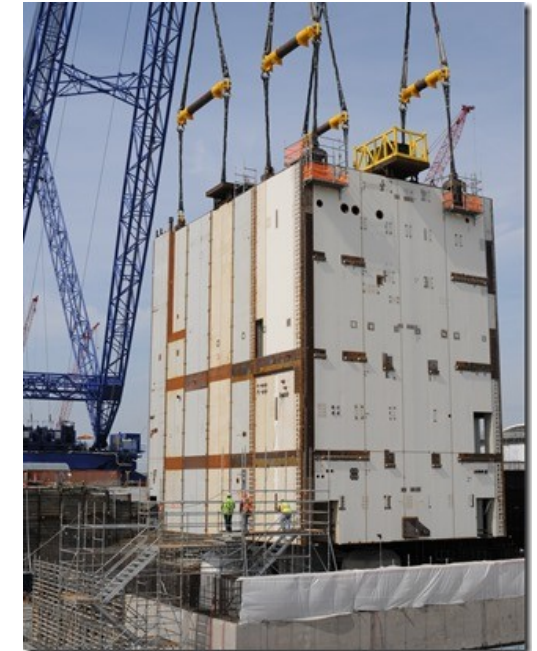
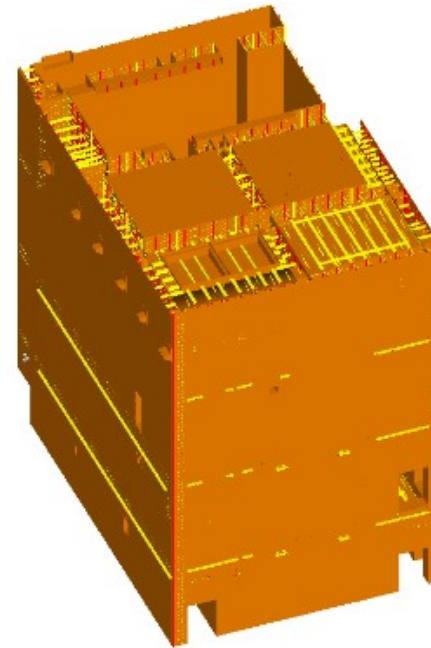
WBS 2 – Structural module (CA01,CA02, CA03, CA05, CA20*)

Containment Building



CA01 Steam Generator & Refueling Canal Composition:

- Submodules: 47
 - Largest plate width 10.5ft (3.2m)
- Size: 92' x 96' x 76' Height
- ASTM Duplex Stainless Steel and Carbon Steel
- Dry Weight: 2,357,000 lbs. (1,069 MT)



CA20 Auxiliary Bldg Area 5 & 6 Composition:

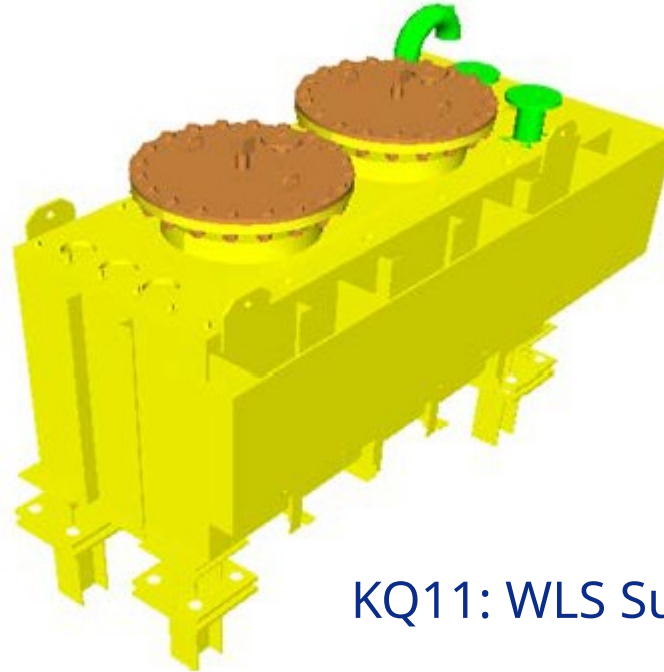
- Submodules: 72
 - Largest submodule 3.6 m x 3.10m x 21 m at 47.5MT(104,720 lbs)
- Size: 67' x 46' x 69'
- Dry Weight: 1,996,000 lbs. (905 MT)
- ASTM Duplex SST & Carbon steel



WBS 3 – Mechanical Module/Room Module

Module Types & Locations – Nuclear Island

- Equipment
 - KQ,KU-Inside Containment
 - KB,KU-Auxiliary Building
- Piping
 - Q-Inside Containment
 - R-Auxiliary Building
- 12 inside containment
 - (6 piping , 6 equipment)
- 40 In Auxiliary Building
 - (14 piping / Composite, 26 equipment)
- Only 7 out of 52 are ASME Section III



KQ11: WLS Sump Pump

Size (L x W x Height):
9'-2" x 4'-6" x 4'-1"

Lift Weight:
8,437 lbs.

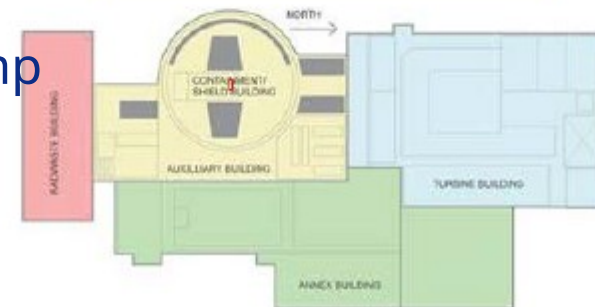
Room (Area):
11104 (1110)

Plant Elevation:
71'-6"

Classification:
D

Non-Safety

Non-Seismic



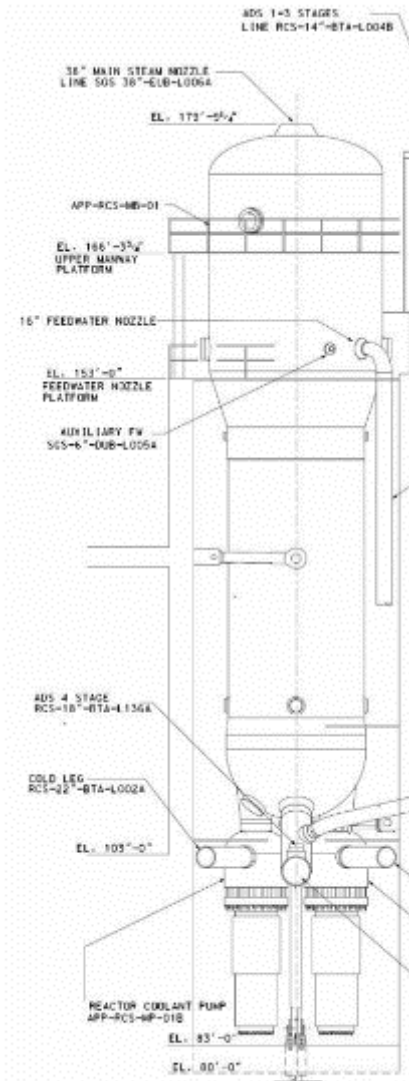
WBS 4 – NSSS Major Components 1 - Tanks & Heat Exchangers

Major components such as Steam Generators, Reactor Vessel, Passive Residual Heat Exchanger, Core Makeup Tank, Accumulator Tank and Pressurizer and other equipment including associated lifting/rigging/transportation.

- MB01 – Steam Generator



<https://www.georgiapower.com/company/plant-vogtle/vogtle-news/2018-articles/unit4-steam-generator-placed.html>



Size (L x W x Height):
79'- 5" x 21'-0" dia.

[24.20m x 6.40m dia.]

Weight :
1,376,170 lbs [624 MTon]

Build to Print Design
ASME Section III
Safety Class A
Seismic Class 1

[https://www.nrc.gov/docs/ML0715/ML071580904.p
df](https://www.nrc.gov/docs/ML0715/ML071580904.pdf)

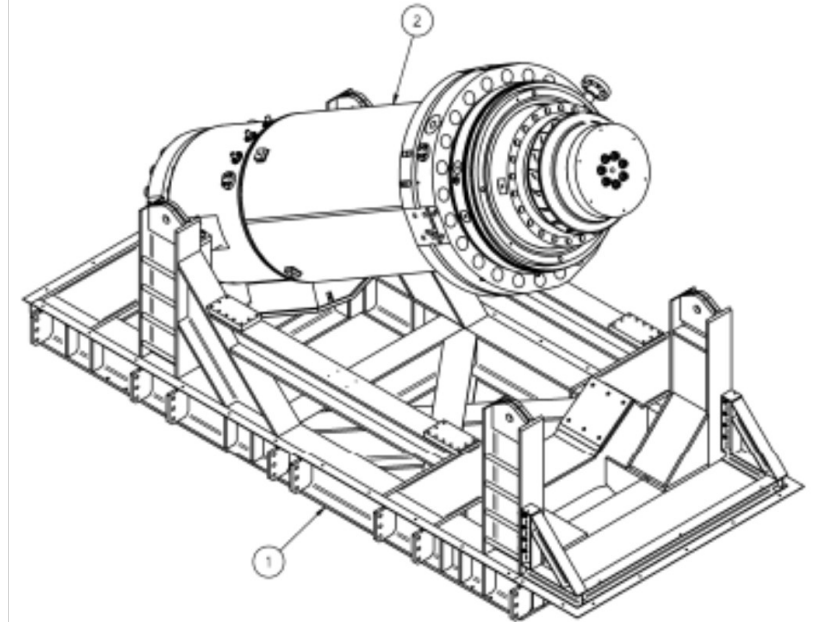
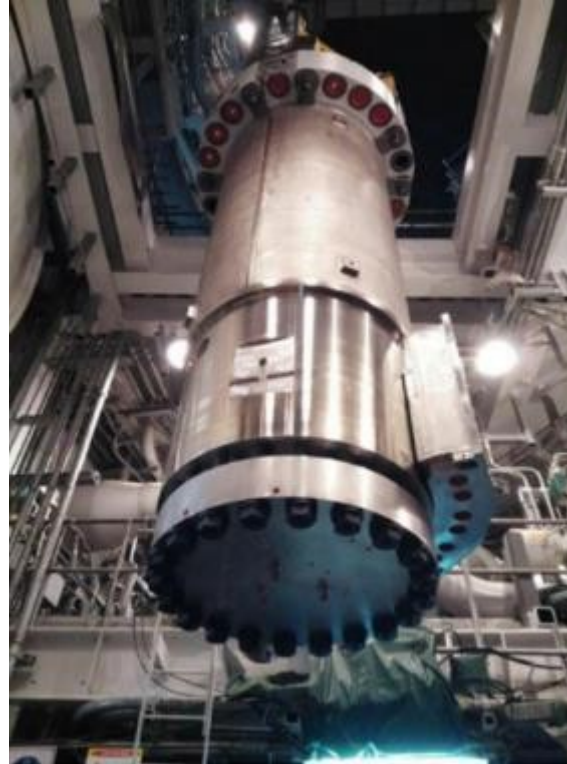


WBS 5 – NSSS Major Components 2 - Other

Procurement and transport to NPP site of ASME NSSS major components such as RCP, RVI, CRDM and Reactor Loop Piping

- MP01 – Reactor Coolant Pumps
Size (L x W x Height):
6'-9" x 6'-9" x 19'-3"
[2.06x 2.06m x 5.87m]
Weight :
202,050 lbs. [**~92,000 kg**]

Design and Spec
ASME Section III
Safety Class A
Seismic Class 1



<https://www.nrc.gov/docs/ML0715/ML071580904.pdf>



WBS 6 – Cranes & FHME

Procurement and transport to NPP site of various cranes and fuel handling equipment.

- MH01 – Polar Crane



Size (L x W):
[38m x 13.5m]

Weight :
[450 T]

Build to Print Design

**10 CFR50 & 10CFR21
applicable**

ASME NOG-1

Safety Class NNS – Class D

Seismic Class 1





WBS 7 – Auxiliary Equipment

Procurement and transport to NPP site of various auxiliary equipment to differing procurement classes (ASME, SR, non-SR) such as heat exchangers, pumps, tanks, etc.

- ME2Q – CVS Makeup Pump Hx



Size (L x W x Height):
[2280mm x 578mm x 578mm]

Weight :
[450 kg Wet, 349 kg Dry]

ASME VIII, Division 1
Safety Class NNS – Class E
Non-Seismic



WBS 8 – Valves

Procurement and transport to NPP site of >7,000 valves of various type and procurement class (ASME, SR, non-SR)



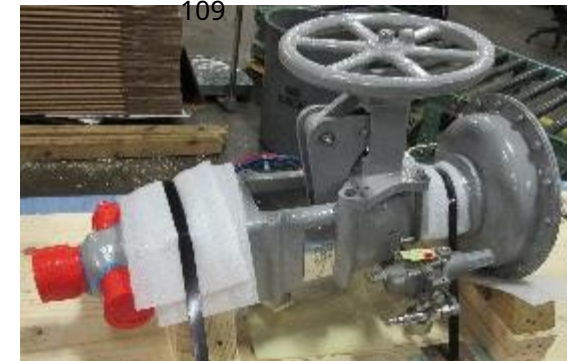
PV32 Data Sheet
183



PV33 Data Sheet
106



PV40 Data Sheet
095



PV54 Data Sheet
109



WBS 9 – Electrical

Procurement and transport to NPP site of various electrical items to differing procurement classes (Class 1E and non-Class 1E) equipment such as batteries, MCC's, transformers, electrical penetrations, etc. This includes variations of seismic classifications.

- ET01 – Main Step up Transformer



10 CFR50 & 10CFR21 applicable

Class 1E

Non-Class 1E

Safety Class NNS – Class D, Class E

Seismic Class 1 or 2 or Non-Seismic Class



WBS 10 – Instrumentation & Controls (I&C)

Procurement and transport to NPP site of various I&C items to differing procurement classes (Class 1E and non-Class 1E) equipment such as RTDs, cabinets, full systems (PMS/PLS), Rotameters, etc. This includes variations of seismic classifications



**10 CFR50 & 10CFR21
applicable**

Non-Class 1E

Safety Class NNS – Class D

Various Seismic Class per Tag

- JE27– Non-Class 1E Radar Level Transmitters, ANSI/ASME B31.1
- Various Data Sheets & Configurations
- Various performance requirements within Data Sheets
- There are similar commodity codes that fall under these categories and are manufactured at Krohne.





WBS 11 – Turbine Generator

Procurement and transport to NPP site the Turbine Generator. A half (1/2) speed turbine design.

- MG01 – Steam Turbine Generator
Turbine



Generator



10 CFR50 & 10CFR21 are not applicable

Non-Class 1E

Safety Class NNS – Class E



AP300 Supply Chain Notions

- What AP300 commodities can be bought from AP1000's supply chain?
 - **All AP300 items** can be sourced **from the current AP1000** vendors
 - Certain AP300 commodities allow for other vendors to supply, where they currently cannot for AP1000
- **Modularity** developed in AP1000: polar crane, mechanical modules, sections of containment
 - Proven concept, successful approach, but **we are taking it further**
- **6 units in operation** = qualified, proven and ready supply chain worldwide
- APX **additional deployments** are
 - Creating **immediate economic benefits**: GDP, jobs creation, academia & training dynamization
 - **Consolidating** existing **supply** baseline
 - **Qualifying additional vendors** to reinforce the existing supply base = increased capacity, more flexibility, more localization, less risk
 - **Regional resources**: Poland, Nordics, Czech Rep, Ukraine, Slovakia provide **valuable support to Lithuanian nuclear** program needs **and viceversa**
 - Increasing **attraction: more vendors and suppliers**, new to nuclear are being attracted & **investing** to participate in the next APX units
 - Generating **opportunities for more stakeholders**, including SMEs



APX Community

Standardization is a core principle in the AP design, supply & deployment

- Licensing eased
 - AP1000 is the only reactor licensed in the US, Europe and Asia
 - Design synergies, reduce licensing efforts
- Helps simplify project execution
- Increases supply options
- Our standardized WBSs streamline onboarding of local civil, mechanical, electrical & modular fabricators

Joining the **APX Fleet**

- Support from the Community of stakeholders
- Global users, global vendors
- Lessons are shared all across
 - Streamlined execution
 - Improved schedules
 - Reduced challenges
 - Avoidance of FOAK factors

Questions?



Westinghouse
Electric Company



@WECNuclear



Westinghouse
Electric Company



wecchinuclear



Westinghouse

Labai ačiū!

You are invited to complete Supplier AP1000® Plant Initial Interest Form, which will only take 2 minutes to complete.

To access the site either visit the site link:

<https://forms.office.com/Pages/ResponsePage.aspx?id=esFuUS-5i0OFIOEbb2vseQmU714qlcxMpdY1Af99-7pUN0JLWTYyMk02TVEERS4u>

or scan the QR code below with any device with an internet connection

